



## **PREBLE COUNTY BOARD OF DEVELOPMENTAL DISABILITIES**

**Tuesday, March 19, 2019  
PCBDD Administrative Offices  
200 Eaton Lewisburg Road  
Suite 201  
Eaton, Ohio  
6:00 p.m.**

### **AGENDA**

- I. Call to Order**
- II. Roll Call**
- III. Approval of Board Member Absence**
- IV. Pledge of Allegiance**
- V. Reading of the Vision and Mission Statement**
  - The **VISION** of the Preble County Board of DD is to provide the best possible opportunity for individuals with developmental disabilities to have the kind and quality of life he or she chooses.
  - The **MISSION** of the Preble County Board of DD is to support individuals with developmental disabilities to live, learn, work, and socialize as they choose.
- VI. Introduction of Guests**
- VII. Approval and Note Receipt of Minutes**
  - February 2019 Regular Board and Organizational Meeting Minutes
- VIII. Financial Report**
  - January 2019 Board Financial Statement
- IX. Board Committees**
- X. Superintendent Report**
- XI. Hearing of the Public**
- XII. Adjournment**

Next Board Meeting – April 16, 2019 @ 6:00 p.m.

**Superintendent's Report  
March 19, 2019**

**Discussion/Informational Items**

**Early Intervention Update**

*Submitted by, Kristen Gardner, Becky Hampton*

There were thirty children served by the primary service provider in Early Intervention. Help Me Grow received seven new referrals and completed four new enrollments. The team completed three Bayley evaluations, participated in nine Individual Family Service Plan meetings, three Evaluation Team Reviews and one Individual Education Plan meeting. We completed thirty-four visits with eighteen cancellations. We attended a webinar on Mandated Reporting of Suspected Abuse or Neglect, a PAUSE event, and SOYA.

We had our first experience working with a non-English speaking family this month. It was difficult to get use to speaking through an interpreter but was very interesting at the same time. Unfortunately the family declined services for now, hopefully reaching back out us again.

**Community Outreach Update**

*Respectfully submitted by Amanda Kopf*

March is DD Awareness Month and we kicked it off with a reading of the Proclamation at the Preble County Commission Office. We had several individuals that we serve attend the meeting. The next event was Advocacy Day in Columbus at the Statehouse. There was an awesome presentation given in the morning and then an opportunity to speak to our local legislators in the afternoon.

The Eaton Library has a few pieces of art on display for the month of March. We set up for a couple hours on March 7<sup>th</sup> and passed out popcorn to people visiting the library and thanked them for their support. Brittany Fisk and Mara Lovely were there to help. Brittany has a piece of her art on display and Mara works at a local library branch. We also set up at Junction Village and had people from Free To Be You come pass out popcorn. On March 20<sup>th</sup>, we will be setting up at the Senior Citizen Center and we will have individuals from CLW come pass out popcorn. Next month we will have a table set up at the National Trail Community Carnival on April 6<sup>th</sup> and we will also have a table at the Preble County Expo on April 12<sup>th</sup> and 13<sup>th</sup>.



## SSA Update

*Respectfully submitted by Hollie Morgan*

### Active Individuals

**Children: 193**

83

Ages: 0-2 33

3-5 25

6-21 135

**Adults: 221**

Ages: 22-30 62

31-40 43

41-50 34

51-64 49

65+ 33

**Total Active Individuals 414\***

\*The above number reflects 72 people living in an ICF/DD

### SSA Services

Children: 176

Adults: 166

**Total: 342**

### Waiver Services

Individual Options Waiver:

Level 1: 60

**Total Waivers: 145**

**We have approximately 40 individuals who work in Community**

## 2019 Board Member Training Topics & Dates

- Budget Forecasting
- New MUI/UI Rule and responsibilities of Board members as mandated reporters
- Current Status of Vocational Habilitation
- Proposed changes to Non-medical transportation

## Areas of Change & Collaboration

The Ohio Department of Developmental Disabilities will soon add to the existing responsibilities of the [Office of Provider Standards and Review](#) (OPSR) to create the new Office of System Support and Standards.

Intentional focus on the following areas:

- **Provider Support:** The new office will focus on statewide efforts to support provider agencies with quality-building and retention initiatives. These could include increased communications during provider certification and on-boarding as well as regional provider support centers.
- **System-Wide Quality Standards:** To assist county boards and providers with consistent implementation of best practices across county lines, the new office will evaluate state tools used to review county boards and providers.
- **Service and Support Administration:** The office will explore on-boarding and ongoing training efforts for county board SSAs and supervisors with an emphasis on person-

centered planning and self-direction. The new office also plans to work with stakeholders to design and implement a single assessment and ISP.

The letter, co-signed by OACB, the Ohio Provider Resource Association (OPRA), The Arc of Ohio, the Ohio Health Care Association, the Ohio Waiver Network, and the Values & Faith Alliance, highlights the following DD system issues as the most pressing for this year's budget negotiations:

1. **Addressing Ohio's direct support workforce crisis** by appropriating funds to raise wages for DSPs and rates for on-site/on-call;
2. **Supporting a revised non-medical transportation reimbursement rate** to remove systemic financial barriers to community integration efforts;
3. **Protecting health and safety with a provider summary suspension process**, allowing boards to act quickly and effectively when people's safety may be at risk;
4. **Creating multi-system solutions for high-needs youth** by funding and creating a streamlined service coordination process for young people supported by more than one type of human services agency (e.g. county boards, JFS, ADAMH, etc.).

#### **Accreditation 2019**

We completed a mock accreditation review conducted by MEORC COG. Overall, we did well meeting compliance standards. The team will take a look at the recommendations and make plans of corrections where necessary and adjust our protocols to address systems issues. I am extremely happy with the team and their work, not to mention their energy to provide the best services.



**At 6:04 p.m. the Regular Meeting of the Preble County Board of DD held Tuesday, February 19, 2019, was called to order. Upon roll call: Dixie Gabbard, aye; Stephanie Garrett, aye; Eva Howard, aye; Lisa Hoying, aye; Steve Hurd, aye; Jodi Long, absent; Allie Shafer, absent.**

#### **Approval of Board Member Absence**

A motion was made by Steve Hurd and seconded by Lisa Hoying to Excuse Allie Shafer from the meeting with prior notice. Jodi Long was absent from the meeting without prior notice. Upon roll call: Dixie Gabbard, aye; Stephanie Garrett, aye; Eva Howard, aye; Lisa Hoying, aye; Steve Hurd, aye; Jodi Long, absent; Allie Shafer, absent.

#### **Approval of Minutes**

A motion was made by Dixie Gabbard and seconded by Stephanie Garrett to approve the ~~January 2019 Regular Board Meeting Minutes as presented.~~ Upon roll call: Dixie Gabbard, aye; Stephanie Garrett, aye; Eva Howard, aye; Lisa Hoying, aye; Steve Hurd, aye; Jodi Long, absent; Allie Shafer, absent.

#### **Financial Report**

A motion was made by Stephanie Garrett and seconded by Steve Hurd to approve the December 2018 financial reports as presented. Upon roll call: Dixie Gabbard, aye; Stephanie Garrett, aye; Eva Howard, aye; Lisa Hoying, aye; Steve Hurd, aye; Jodi Long, absent; Allie Shafer, absent.

*Finance and Personnel Director, Lauran Franklin reviewed the financial report for the month of December 2018 and reviewed Budgeted vs. Actual for 2018. The beginning fund balance for December was \$4,452,782. The ending fund balance for December was \$4,344,834. Revenue received included the quarterly MAC payment in the amount of \$39,238 which was higher than historically due to the addition of the Finance and Personnel Director in the MAC program. Additionally, TCM revenue received was for the months of September and October 2018. A \$20,000 transfer was made from the Waiver Match line to Contract Services. Equipment purchased includes the addition of four new computers to replace aging stock. Other expenses includes a payment to Westcon for Room and Board and Critical Needs Fund.*

#### **Events and Activities – Superintendent/SSA Director**

*Superintendent/SSA Director Bethany Schultz gave an overview of the events and activities in which she was involved from January 11, 2019 – February 1, 2019.*

#### **Early Intervention**

*There were thirty children served by the Early Intervention Primary Service provider. There was a total caseload of thirty-five children for Help Me Grow and they received three new referrals. The evaluation team completed three Bayley Evaluations. There was one new enrollment and one exit. We attended two Individual Family Service Plan meetings and one Transition Planning meeting for a child turning three soon. We completed twenty-five visits and had seventeen cancellations.*

#### **Community Outreach Update**

*We have started submitting information to John Young with Shout It Out Design for our new website. We will continue to keep moving forward with the process. We hope to be able to launch the new website in April.*

*Preble DD was present at the Homeless Resource Fair on January 22nd and we participated in the Point in Time count. The Point in Time (PIT) is a night where*

*volunteers count both sheltered and unsheltered homeless persons in Preble County. This is done every year in our community and is a HUD requirement. The HIT Foundation is the lead agency.*

*We attended 2019 Spirit Day where the Preble County Cougar Cheerleaders once again kicked off the event. It is a very special day for them every year and they do a wonderful job getting the crowd excited. There are lots of pictures on our Preble DD Facebook page.*

*Save the date for the 2019 Preble County Cougars vs Generals game. It is on March 16<sup>th</sup> at Eaton High School. The game starts at 10am! Go Cougars!*

*March is DD Awareness Month. We are using the Celebrate Community theme along with art created by our individuals. The art will be on display at the Eaton Library for the month of March and we will be featuring all pieces on our social media. Each week in March has been designated a focus area. The first week focuses on education, the second week on employment, and the third week on community living. We have collaborated with the Eaton Library and the Council on Aging for our education and community living theme. Our individuals will be passing out popcorn at the library and at the council on aging in March. We are still working on identifying a local business to work with to highlight employment. We want to thank our community for their ongoing support as well as show them how awesome our individuals are. If you see us out in the community in March, make sure you stop and say hello and enjoy a bag of popcorn!*

### **SSA Team**

*Bethany Schultz gave an overview of the SSA report including 412 active individuals and 40 individuals who work in the community.*

*All SSA's had the opportunity to attend Charting the Life Course and Person Centered Thinking Training this past month. Charting the Life Course is a framework that was developed to help individuals and families of all abilities and at any age or stage of life develop a vision for a good life, think about what they need to know and do, identify how to find or develop supports, and discover what it takes to live the lives they want to live. Individuals and families may focus on their current situation and stage of life but may also find it helpful to look ahead to start thinking about life experiences now that will help move them toward an inclusive, productive life in the future.*

*Team members will be participating in Crisis Intervention Training, held locally and coordinated Amy Raynes (MHRB), through grant dollars. This is a three day training for team members who have never taken the training, team members who have previously taken CIT, take a 1 day refresher course. Crisis Interventions is a collaborative efforts with law enforcement and social service agencies coming together to learn about each other's roles and how to best serve our community members in need of supports.*

*The SSA Department continues to provide training and guidance to three new team members. All three have completed their required trainings and are learning about their*



*assigned individuals, as well as what it means to be person-centered so they can help individuals live the lives they want.*

*The Transition SSA, Ashley Hausmann, is working on a program collaboration with OCALI (Ohio Centers for Autism and Low Incidence) and Opportunities for Ohioans with Developmental Disabilities to build and help improve the existing transition program. She, along with Superintendent, Bethany Schultz, and SSA Team Lead, Brooke Warren, will be meeting with Chris Filler, Program Director with OCALI, and Keith Banner, Employment and Community Life Engagement Project Manager with DODD, to learn about how to connect with resources in our community to help support our transition youth as they enter adulthood.*

*The SSA Department recently attended the Monthly Rate Calculator (MRC) training and will be preparing to transition the existing Daily Rate Application (DRA) billing system to the MRC billing system. The MRC creates a monthly breakdown of the hours and costs projected for a person's waiver span. The purpose of the MRC billing system is to reduce the amount of time county boards and providers spend on creating and updating costs. The team has 1 year to complete this transition. During this transition time, SSA's will be working collaboratively with agency providers to make this transition successful. The team feels positively about this change and looks forward to having more time to serve our individuals.*

#### **Success Stories:**

*Two individuals on SSA, Danielle Pieratt's, caseload have recently advocated for themselves, requesting a new provider and a change in residence. Danielle has successfully assisted one of these individuals with her transition where she is expressing much happiness and contentment in her new home with her new roommates. Danielle will be assisting the other individual with a transition to a new provider and a new home as well.*

*An individual on SSA, Leah Watkins, caseload has chosen to move into a shared living situation to help better meet their needs. The provider will actually be moving in to the individual's home as he expressed that he would like to stay in his current home. Fortunately, the transition is able to happen quickly, which both parties are very excited about!*

#### **Policy Revisions**

A motion was made by Lisa Hoying and seconded by Steve Hurd to approve the following policies as presented: Policy Section 3.5 Waiting List Policy; Policy Section 3.6 Major Unusual Incident Policy; Policy Section 3.8 Support & Funding Resource Guidelines; Policy Section 4.1 Early Intervention Service System of Payments Policy; Policy Section 4.10 Employment First Policy. Upon roll call: Dixie Gabbard, aye; Stephanie Garrett, aye; Eva Howard, aye; Lisa Hoying, aye; Steve Hurd, aye; Jodi Long, absent; Allie Shafer, absent.

#### **Hearing of the Public**

There were no requests for hearing of the public.

#### **Adjournment**

A motion was made by Lisa Hoying and seconded by Stephanie Garrett to adjourn the meeting at 6:31 pm. Upon roll call: Dixie Gabbard, aye; Stephanie Garrett, aye; Eva Howard, aye; Lisa Hoying, aye; Steve Hurd, aye; Jodi Long, absent; Allie Shafer, absent.

**Preble CBDD**  
**REVENUE AND EXPENDITURE REPORTS – January 2019**  
**Monthly Report**

**Revenues (Total CY2019 Budget \$4,249,648) (1.7% collected):**

LEVY – General Property - Our budget this year is \$3,283,445. We expect to receive our first collection in March.

*This is our share of the revenue collected from property owners in Preble County based on levies successfully passed in prior years. It is paid twice a year, typically in March and in August.*

LEVY – Rollback – Our budget this year is \$259,040 and we expect to receive our initial deposit in March.

*This is our share of the revenue collected from property owners in Preble County based on levies successfully passed in prior years*

DODD SUBSIDIES – \$52,561 in revenue was received in January. For 2019, we projected \$209,960 in subsidy revenue.

*The Ohio Department of Developmental Disabilities (DODD) pays Service and Support and 501 Subsidies that benefit adult services and adults receiving Case Management services; Tax equity payments which were a part of a Medicaid re-design per House Bills 405 and 94 that were passed in 2001 to aid tax poor counties.*

TITLE XX – \$0 in revenue was received in January. Our budget this year for this line item is \$17,000.

*This federal grant supports Early Intervention services. We receive this payment quarterly.*

Title XIX – TARGETED CASE MANAGEMENT – We received \$16,774 in revenue for the month of January. For 2019, we budgeted \$275,000 for this line item.

*Medicaid reimburses us for the work performed by our Service & Support Administrator based on case notes detailing service delivery.*

Gifts and Donations – We have received \$0 miscellaneous revenue in January and budgeted only \$190 for this line item.

Other State Receipts – We've budgeted \$0 in miscellaneous revenue from DODD. We collected \$1,500 in January.

LEVY – Trailer Tax Settlement – We have received a total of \$0 in levy deposits for this line item this month. Our budget this year is \$3,858.

*This is our share of the revenue collected from property owners in Preble County based on levies successfully passed in prior years*

WAIVER ADMINISTRATION – This year we budgeted \$115,000 for this line item. We received \$0 in January.

*The Ohio Department of Developmental Disability (DODD) pays Waiver Administration based on time studies prepared by staff to help defray the cost of Administering I/O and Level One waivers. We receive this payment quarterly.*

HMG Part C – This year we budgeted \$54,155 for HMG Part C and we received \$0 in January.

*This is revenue received as pass thru funds from the Preble County Health District to help fund our Early Intervention Service Coordinator.*

Refunds – We have received a total of \$0 in miscellaneous revenue for the month.

Local Other Receipts – We have received a total of \$0 for the month of January.

SOYA – We budgeted \$500 for the year and received \$0 in January.



**Expenditures (Target 8% - Total CY2019 Expenditures Budget \$3,549,461.15):**

**PAYROLL** – There were \$53,331 in salaries posted in the month of January. We budgeted \$748,837 for CY2019 based on projected staffing needs.

**PERS** – The amount contributed to the PERS pension plans in the month of January is \$9,780. Our budget for the year is \$136,243.

**MEDICARE** – Of the \$10,858 in budgeted in Medicare benefits, we spent \$731 this month.

**WORKERS' COMPENSATION** – We budgeted at \$13,985 for 2019. \$0 were spent this month.

**UNEMPLOYMENT COMPENSATION** – There were \$0 in payments made for Unemployment Compensation this month.

**HEALTH INSURANCE** – Of the \$377,393 in budgeted health care benefits, we spent \$18,057 in health insurance during the month of January.

**DENTAL INSURANCE** – Of the \$14,639 in budgeted dental benefits, in January we spent \$902.

**SUPPLIES** – In January, we spent a total of \$1,442 of our annual budget of \$12,000. Supply costs are composed mostly of office supplies.

**EQUIPMENT** – Total equipment costs for this month were \$0. We budgeted \$7,500 for equipment purchases throughout the year.

**CONTRACT REPAIRS** – We budgeted \$5,000 for contract repairs this year and spent \$0 in January.

**CONTRACT SERVICES** – In January, we spent a total of \$23,417. Our 2019 annual projection for this line item is \$254,272. This line item pays for utilities and other contracted services.

**RENTALS** – We budgeted \$49,500 for our 2019 rental payment for SSA and Administrative office space. A total of \$0 was distributed in January to comply with our rental agreement for 2019. Rental payments are made on a quarterly basis.

**ADVERTISING & PRINTING** – We expended \$172 from this line item in the month of January for misc. charges. Our budgeted total is \$1,000 for the year.

**TRAVEL & EXPENSES** – The \$37 in travel costs for January were primarily for employee mileage reimbursements and training / seminar registration costs. This year we budgeted \$30,000 for this line item.

**TRANSPORTATION** – We totaled \$0 in transportation costs this month. Our budget for the year is \$5,000. We use this line item to pay for repairs and materials for our transportation fleet.

**OTHER EXPENSES** – The \$326,664 budgeted for this account, is used primarily for Administration Fees, dues and memberships. We spent \$50,901 in January.

**GASOLINE** – Our annual budget for fuel in 2019 is \$2,000 and in January we spent \$32 from this line item.

**SPECIAL OLYMPICS - Adult** – We added this line item in 2013 to account for the expenditures associated with donations and other monies collected for Adult Special Olympics. We budgeted \$0 for 2019.

**SOYA** – We added this line item in 2014 to account for the expenditures associated with donations and other monies collected for SOYA. We budgeted \$500 for 2019 and expended \$0 in January.

**HOUSING** – We added this line item in 2016 to account for the expenditures associated with houses, including vacancies. We budgeted \$36,800 in 2019 and expended \$1,477 in January.

**WAIVER MATCH** – In 2017, waiver match was removed from the "Other Expenses" line and given its own line. We budgeted \$1,516,270 in Waiver Match for 2019 and expended \$289,588 in January. Waiver Match is paid on a quarterly basis.

**Preble CBDD**  
**General Fund - Cash Flow Statement**  
**CY2019 - As of 01.31.19**

	Actual January	Actual February	Actual March	Actual 1st Quarter	Actual 2nd Quarter	Actual 3rd Quarter	Actual 4th Quarter	Actual Year to Date	Budgeted Annual Total
Beginning Fund Balance	\$ 4,344,834.65	\$ 3,965,799.07	\$ 3,965,799.07	\$ 4,344,834.65	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 4,344,834.65	\$ 4,344,834.65
Revenue	70,835.77	-	-	70,835.77	-	-	-	70,835.77	4,249,648.00
Expenditures	\$ 449,871.35	-	-	449,871.35	-	-	-	449,871.35	3,549,461.15
Ending Fund Balance	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 3,965,799.07	\$ 5,045,021.50

03.19.19

These financial statements are presented in accordance with the requirements of the Preble County Board of DD which may differ from generally accepted accounting principles. Accordingly, these financial statements are not designed for those who are not informed about such differences.



**Preble County Board of DD**  
**General Fund Revenue Report**  
**CY2019 - As of 01.01.19**

Acct #	Description	Appropriations CY2019	Recvd 01/19	Recvd 02/19	Recvd 03/19	1ST QTR	2ND QTR	3RD QTR	4TH QTR	Total Received to Date	% Received	Balance to Receive
400-010011	Levy-General Prop.	\$ 3,283,445.00	-	-	-	\$ -	\$ -	\$ -	\$ -	-	0.0%	3,283,445.00
400-012061	Levy- Rollback	259,040.00	-	-	-	-	-	-	-	-	0.0%	259,040.00
400-010021	Tangible Personal Property	-	-	-	-	-	-	-	-	-	n/a	-
400-021357	State DD Payments	209,960.00	52,561.10	-	-	52,561.10	-	-	-	52,561.10	25.0%	157,398.90
400-021367	Title XX	17,000.00	-	-	-	-	-	-	-	-	0.0%	17,000.00
400-021362	Title XIX - Case Management	275,000.00	16,774.67	-	-	16,774.67	-	-	-	16,774.67	6.1%	258,225.33
400-010018	Public Utilities Reimbursement	-	-	-	-	-	-	-	-	-	n/a	-
400-010023	TPP Tax Replacement	-	-	-	-	-	-	-	-	-	n/a	-
400-025467	Gifts and Donations	190.00	-	-	-	-	-	-	-	-	0.0%	190.00
400-025486	Other State Receipts	-	1,500.00	-	-	1,500.00	-	-	-	1,500.00	n/a	(1,500.00)
400-010025	Trailer Tax Settlement	3,858.00	-	-	-	-	-	-	-	-	0.0%	3,858.00
400-015121	Title XIX - Day Hab/Transportation	-	-	-	-	-	-	-	-	-	n/a	-
400-015144	ICF/MR Reimbursement	-	-	-	-	-	-	-	-	-	n/a	-
400-021368	Waiver Administration	115,000.00	-	-	-	-	-	-	-	-	0.0%	115,000.00
400-024452	HMG Part C	54,155.00	-	-	-	-	-	-	-	-	0.0%	54,155.00
450-025469	Refunds	500.00	-	-	-	-	-	-	-	-	0.0%	500.00
450-024444	Paybacks	-	-	-	-	-	-	-	-	-	n/a	-
450-025491	Rent	-	-	-	-	-	-	-	-	-	n/a	-
450-025486	Local Other Receipts	31,000.00	-	-	-	-	-	-	-	-	0.0%	31,000.00
400-025500	Special Olympics	-	-	-	-	-	-	-	-	-	n/a	-
400-025499	SOYA	500.00	-	-	-	-	-	-	-	-	0.0%	500.00
<b>Total Revenue</b>		<b>\$ 4,249,648.00</b>	<b>\$ 70,835.77</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 70,835.77</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 70,835.77</b>	<b>1.7%</b>	<b>\$ 4,178,812.23</b>
										foot	8.3%	Target
										70,835.77		

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**Preble County Board of DD**  
**General Fund Expenditures Report**  
**CY2019 - As of 01.31.19**

Acct #	Description	Appropriations CY2019	Spent 1/19	Spent 2/19	Spent 3/19	1ST QTR	2ND QTR	3RD QTR	4TH QTR	Total Spent to Date	% Spent	Balance Remaining
101002	Salaries - Employees	748,837.15	53,331.97			\$ 53,331.97		\$		\$ 53,331.97	7.1%	\$ 695,505.18
102020	PERS	136,243.00	9,780.04			9,780.04				9,780.04	7.2%	126,462.96
103030	Medicare	10,858.00	731.16			731.16				731.16	6.7%	10,126.84
104040	Workers' Comp.	13,985.00	-			-				-	0.0%	13,985.00
105050	Unemployment	1,000.00	-			-				-	0.0%	1,000.00
106060	Health Insurance	377,393.00	18,057.32			18,057.32				18,057.32	4.8%	359,335.68
106061	Dental Insurance	14,639.00	902.30			902.30				902.30	6.2%	13,736.70
112170	Supplies	12,000.00	1,442.74			1,442.74				1,442.74	12.0%	10,557.26
112182	Materials	-	-			-				-	n/a	-
122640	Equipment	7,500.00	-			-				-	0.0%	7,500.00
113204	Contract - Repairs	5,000.00	-			-				-	0.0%	5,000.00
113200	Contract - Services	254,272.00	23,417.21			23,417.21				23,417.21	9.2%	230,854.79
113337	Rental Expenses	49,500.00	-			-				-	0.0%	49,500.00
116510	Advertising	1,000.00	172.00			172.00				172.00	17.2%	828.00
115500	Travel & Expense	30,000.00	37.55			37.55				37.55	0.1%	29,962.45
113483	Transportation	5,000.00	-			-				-	0.0%	5,000.00
123660	Capital Improvements	-	-			-				-	n/a	-
121551	Other Expenses	326,664.00	50,901.53			50,901.53				50,901.53	15.6%	275,762.47
119530	Gasoline	2,000.00	32.25			32.25				32.25	1.6%	1,967.75
121588	Special Olympics	-	-			-				-	n/a	-
121587	SOYA	500.00	-			-				-	0.0%	500.00
113276	Housing Management	36,800.00	1,477.28			1,477.28				1,477.28	4.0%	35,322.72
113371	Waiver Match	1,516,270.00	289,588.00			289,588.00				289,588.00	19.1%	1,226,682.00
<b>Total Expenditures</b>		<b>\$ 3,549,461.15</b>	<b>\$ 449,871.35</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 449,871.35</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 449,871.35</b>	<b>12.7%</b>	<b>\$ 3,099,589.80</b>
									foot \$	449,871.35	8.3%	Target

These financial statements are presented in accordance with the requirements of the Preble County Board of DD which may differ from generally accepted accounting principles. Accordingly, these financial statements are not designed for those who are not informed about such differences.

Budgeted Waiver match allocations have been adjusted based on figures approved by commissioners.





The Honorable Mike DeWine  
Governor, State of Ohio  
77 South High Street, 30<sup>th</sup> Floor  
Columbus, OH 43215

February 22, 2018

Dear Governor DeWine:

On behalf of our respective members and the people with developmental disabilities they support, we are pleased to present you with our shared list of priorities for the Fiscal Year 2020-21 State Budget. We are unified in our support for these proposals and look forward to working with you in the coming months to achieve the initiatives outlined below.

### **1. Address Ohio's Direct Support Workforce Crisis**

Services for people with developmental disabilities (DD) are in serious jeopardy due to the high level of direct support staff turnover and the overall shortage of willing and able employees for DD service providers. We request the State of Ohio appropriate funds in this budget to increase the homemaker personal care rate so it can support an average wage of \$13/hr for direct support professionals (DSPs) by the end of FY 2021. We also support raising the on-site/on-call rate to be based on Ohio's current minimum wage of \$8.55/hr (today's rate is based on \$6.19/hr and was last updated in 2005).

### **2. Support Revised Non-Medical Transportation Reimbursement Rate Proposal**

Our current reimbursement system for non-medical transportation (NMT) is outdated, based on facility-based service models, and intended for large group congregate transport. The new rate structure proposed by the NMT stakeholder workgroup has the support of all major DD stakeholders as well as representatives of the State of Ohio who participated in the workgroup process. We are in favor of this proposal's implementation and support DODD's plan to allocate \$5 million during each year of the biennium to support the new rate structure.

### **3. Protect Health and Safety with a Provider Summary Suspension Process**

The most recent state budget created a workgroup to propose ways in which county boards can better identify health and safety risks posed by providers and alert state authorities when it becomes imperative to move affected individuals out of harm's way. We support the adoption of the workgroup's recommendation in its report to the General Assembly (the establishment of a summary suspension process above and beyond the Department's suspension authority in ORC Section 5123.166) and are committed to working together as stakeholders to achieve consensus on statutory and administrative rule changes to further define the parameters and processes of summary suspension.

### **4. Create Multi-System Solutions for High-Needs Youth**

Ohio's county-based safety net agencies (developmental disabilities, job and family services, children's services, behavioral health and addiction services, and family and children first councils) currently do not have an effective way to support those children and teens whose significant needs overlap any single agency's jurisdiction and ability to offer necessary supports. To ensure high-needs youth can access critical services and supports with as little bureaucratic overlap and financial waste as possible, we support the creation of a funding vehicle and streamlined service coordination process that will allow the State of Ohio and county-based safety net agencies to work together to help high-needs youth get the support they need.

Thank you for your consideration of these major priorities for our system. We stand together in our support of these proposals and look forward to helping you advocate for their inclusion in Ohio's upcoming biennial budget. Please do not hesitate to contact us for further information.

Sincerely,

**Bridget Gargan**  
Executive Director, OACB

**Anita Allen**  
Interim CEO, OPRA

**Gary Tonks**  
CEO, The Arc of Ohio

**Peter Van Runkle**  
Executive Director, OHCA

**Tom Rickels**  
President, Ohio Waiver Network

**Deb Lyle**  
President, Values and Faith Alliance



Ohio Association of County Boards  
*Serving People with Developmental Disabilities*  
 73 E. Wilson Bridge Road, Suite B-1  
 Worthington, OH 43085  
 Tel: (614) 431-0616 | [www.oacbdd.org](http://www.oacbdd.org)

*Last Updated: January 2019*

## Waiver Types and Services

The Ohio Department of Developmental Disabilities (DODD) administers three types of waivers that cover different services as shown below. This table reflects changes in effect in the first quarter of 2019.

Waiver Service	Level One Waiver	SELF Waiver	Individual Options Waiver
Adaptive and Assistive Equipment	X		X
Adult Day Support	X	X	X
Assistive Technology	X	X	X
Career Planning	X	X	X
Clinical/Therapeutic Intervention		X	
Community Respite	X	X	X
Community Transition			X
Delegated Nursing	X	X	X
Environmental Accessibility Adaptations	X		X
Functional Behavioral Assessment		X	
Group Employment Supports	X	X	X
Home-Delivered Meals	X		X
Homemaker Personal Care (HPC)	X		X
Individual Employment Supports	X	X	X
Informal Respite	X		
Interpreter Services			X
Money Management	X		X
Non-Medical Transportation	X	X	X
Nutrition			X
Participant-Directed Goods and Services		X	
Participant-Directed Homemaker Personal Care	X	X	X
Participant/Family Stability Assistance		X	
Remote Support	X	X	X
Residential Respite	X	X	X
Participant-Directed Homemaker Personal Care	X	X	X
Shared Living			X
Social Work			X
Specialized Medical Equipment/Supplies	X		X
Support Brokerage		X	
Transportation	X	X	X
Vocational Habilitation	X	X	X
Waiver Nursing			X



## 2019-2020 Bill Tracker: 133<sup>rd</sup> Ohio General Assembly

### OACB Policy Priorities

Bill	Short Description	Impact on County Boards	Status	OACB Stance and Actions
<a href="#">SB 1</a>	Reduce number of regulatory restrictions	Would require certain agencies (including DODD) to reduce regulatory restrictions contained in rules by 30%.	Referred to <a href="#">Senate Committee</a>	SUPPORT IN CURRENT FORM Meeting with Legislators
<a href="#">SB 25</a>	Regards Medicaid work and education requirements	As written, the bill does not provide adequate exemptions for people with developmental disabilities on waivers from proposed Medicaid work requirements.	Referred to <a href="#">Senate Committee</a>	<b>OPPOSE</b> Meeting with Legislators
<a href="#">SB 29</a>	Regards Medicaid copayment requirements	Would prohibit the Ohio Department of Medicaid from requiring people with developmental disabilities whose sole income is derived from Social Security to pay copayment.	Referred to <a href="#">Senate Committee</a>	SUPPORT Meeting with Legislators
<a href="#">SB 36</a>	Prescribe valuation of certain rental property for tax purposes	Would require subsidized housing to be valued on the basis of market rents it could collect rather than subsidized contract rents.	Referred to <a href="#">Senate Committee</a>	<b>OPPOSE</b> Meeting with Legislators
<a href="#">HB 75</a>	Requires a resolution & notice if the government contests property value	Would require local governments that contest property values to formally pass an authorizing resolution for each contest and notify property owners.	Referred to <a href="#">House Committee</a>	<b>OPPOSE</b> Meeting with Legislators
<a href="#">HB 76</a>	Enacts the Ballot Uniformity and Transparency Act for levies	Requires all levy ballot language to express annual tax rates in dollars and cents per \$100,000 of fair market value, potentially increasing the perceived cost of levies to voters, and requires levy ballot language to include the levy's estimated annual collections.	Referred to <a href="#">House Committee</a>	<b>OPPOSE</b> Meeting with Legislators

### Legislation of Interest

Bill	Short Description	Impact on County Boards	Status	OACB Stance and Actions
<a href="#">SB 9</a>	Release claim information to group health plan policy holders	As written, might allow employers to identify employees with high-value insurance claims (such as people with disabilities) and factor said claims into personnel decisions.	Referred to <a href="#">Senate Committee</a>	NO CURRENT STANCE
<a href="#">SB 11</a>	Adds protections and mediations to Civil Rights Law	Updates an outdated reference to "handicap" status in the Ohio Fairness Act.	Referred to <a href="#">Senate Committee</a>	NO CURRENT STANCE
<a href="#">HB 47</a>	Revise the time within which property tax complaints must be decided	Would increase the time within which boards of revision must decide property tax complaints from a maximum of 150 days to 240 days.	Referred to <a href="#">House Committee</a>	NO CURRENT STANCE



January 25, 2019

Director Jeff Davis  
Ohio Department of Developmental Disabilities  
30 E. Broad Street, 12<sup>th</sup> Floor  
Columbus, OH 43215

Dear Director Davis:

As a follow-up to our meeting this morning, please see below for a brief summary of OACB's major priorities for the upcoming State Fiscal Year 2020-21 Budget Process:

**Priority 1: End Ohio's Direct Support Workforce Crisis**

- Services for people with developmental disabilities (DD) are in serious jeopardy due to the high level of direct support staff turnover and the overall shortage of willing and able employees for DD service providers.
- The cause of this crisis is that the positions are not competitively compensated—many direct support professionals (DSPs) earn state minimum wage (\$8.55/hour), with the average DSP earning approximately \$11/hour.
- These low wages place DSPs below entry-level positions in retail, food service, and similar fields, making it difficult to attract workers to these far more demanding jobs.
- To ensure people with developmental disabilities receive the support they need, OACB requests the State of Ohio appropriate funds in this budget to increase the average wage for direct support professionals (DSPs) to \$13/hour by FY 2021.

**Priority 2: Support Revised Non-Medical Transportation Reimbursement Rate Proposal**

- Transportation is universally cited as the number one barrier for people with developmental disabilities seeking integrated employment and community living.
- Our current reimbursement system for non-medical transportation (NMT) is outdated, based on facility-based service models and large-group congregate transport. The new rate structure proposed by the NMT stakeholder workgroup incentivizes flexibility, community access, and individualized transportation options, better aligning it with current Medicaid service requirements. It has the support of all major DD stakeholders as well as representatives of the State of Ohio who participated on the workgroup.
- To eliminate barriers to integration and community opportunities, OACB supports DODD's current plan to implement the revised reimbursement rate structure agreed upon by the NMT workgroup for FY 2020-21 and appropriate \$5 million to support the new structure in each year of the biennium.



**Priority 3. Protect Health and Safety with a Summary Suspension Process for Providers**

- The most recent state budget created a workgroup to propose ways in which county boards can better identify situations where providers are posing health and safety risks to people with developmental disabilities and establish processes to more quickly move affected individuals out of harm's way.
- This workgroup recommended the establishment of a summary suspension process above and beyond the Department's suspension authority in ORC Section 5123.166. This new process would allow the Director to suspend a provider's certification prior to notice and opportunity for hearing if, (1) there is clear and convincing evidence that the provider has violated one or more certification rules, and (2) allowing the provider to continue to provide services would present a danger of immediate and serious harm to individuals with developmental disabilities. The suspension order will specify that the provider cannot provide services in the location(s) where the immediate risk of serious harm exists.
- To ensure the health and safety of people with developmental disabilities in our communities, OACB supports the adoption of the workgroup's recommendation in statute as well as pursuing any administrative rule changes necessary to further define the parameters and processes of summary suspension.

**Priority 4: Improve County Board Financial Sustainability**

- As the only social service agency that supports people from birth to death, county boards of DD have unique funding obligations. However, as more and more services for adults are transitioned from county boards to private providers in accordance with federal mandates, community members are becoming increasingly skeptical of the need to maintain their historic levels of financial support. For this reason, county boards must be able to demonstrate this long-term need to taxpayers now more than ever.
- In addition, local elected officials have significant misunderstandings about long-term financial planning needs of county boards of DD, resulting in rollbacks of existing county board funding streams. These decisions often take place without consulting the board beforehand, placing critical services for people with developmental disabilities at serious risk when the board's funding streams are interrupted.
- To ensure county boards have the tools necessary to demonstrate their lifelong financial commitment to people with developmental disabilities, OACB requests that county boards be required to maintain a five-year financial need forecast so that voters, local elected officials, and county board staff can adequately plan for the current and future needs of people with developmental disabilities in their communities.
- In addition, OACB requests that county budget commissions be statutorily required to (1) notify a county board of DD that it is considering rolling back the board's voter-approved millage, and (2) hold a public hearing prior to rolling back any voter-approved millage on a county board of DD tax levy to give the board and people affected by this decision an opportunity to have their voices heard.



**Priority 5: Multi-System Solutions for High-Needs Youth**

- Ohio's county-based safety net agencies (developmental disabilities, job and family services, children's services, behavioral health and addiction services, and family and children first councils) currently do not have an effective way to support those children and teens whose significant needs overlap any single agency's jurisdiction and ability to offer necessary supports.
- As a result, many children and teens are shuttled back and forth from agency to agency, with an unacceptable number ending up in the juvenile justice system because a more appropriate option was not available or not agreed upon by local partners.
- The Joint Legislative Committee on Multi-System Youth Recommendations issued a report in June 2016 outlining a number of potential solutions to this problem. Two major proposals were the establishment of a \$5 million fund at the state level for multi-system youth services and the creation of so-called "wrap-around" services that could allow local agencies to use the power of Medicaid match to extend their limited resources.
- To ensure high-needs youth can access critical services and supports with as little bureaucratic overlap and financial waste as possible, OACB supports the creation of a funding vehicle and streamlined service coordination process that will allow the State of Ohio and county-based safety net agencies to work together to help high-needs youth get the support they need and avoid entering the juvenile justice system.

Thank you for your time and consideration of these key policy objectives as we work together to best serve people with developmental disabilities in the coming biennium.

Sincerely,



BRIDGET GARGAN  
Executive Director

cc: Jennifer Rousculp Miller, President, OSCB